

Fill in this information to identify the case:

Debtor name Aetius Restaurant Group, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) 23-30473

Check if this is an amended filing

Official Form 202

## Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration Statement of Financial Affairs

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 18, 2023

X /s/ Mark Cote

Signature of individual signing on behalf of debtor

Mark Cote

Printed name

CEO

Position or relationship to debtor

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**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

**12/15**

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

**1b. Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **9,362.00**

**1c. Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **9,362.00**

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **12,500,000.00**

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **0.00**

**4. Total liabilities** .....

Lines 2 + 3a + 3b

\$ **12,500,000.00**

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## Official Form 206A/B

### Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.  
 Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.  
 Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

No. Go to Part 4.  
 Yes Fill in the information below.

**11. Accounts receivable**

11a. 90 days old or less:	<b>9,362.00</b>	-	<b>0.00</b>	= ....	<b>\$9,362.00</b>
	face amount		doubtful or uncollectible accounts		

**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$9,362.00**

**Part 4: Investments**

13. Does the debtor own any investments?

No. Go to Part 5.  
 Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

Debtor Aetius Restaurant Group, LLC  
Name

Case number (*If known*) 23-30473

No. Go to Part 6.  
 Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.  
 Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.  
 Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

No. Go to Part 10.  
 Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.  
 Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.  
 Yes Fill in the information below.

Debtor Aetius Restaurant Group, LLC  
Name

Case number (*If known*) 23-30473

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$9,362.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$9,362.00</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$9,362.00</u>

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## Official Form 206D

### Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Creditor's Name	Describe debtor's property that is subject to a lien	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
2.1 <b>HomeTrust Bank</b> <small>Creditor's Name</small>	<b>100 Queens Road Charlotte, NC 28204</b> <small>Creditor's mailing address</small>	<b>\$12,500,000.00</b>	<b>Unknown</b>
	<b>Describe the lien</b>		
	<b>Is the creditor an insider or related party?</b>		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
	<b>Is anyone else liable on this claim?</b>		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<b>Last 4 digits of account number</b>		
<b>Do multiple creditors have an interest in the same property?</b>	<b>As of the petition filing date, the claim is:</b>		
<input checked="" type="checkbox"/> No	<b>Check all that apply</b>		
<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input checked="" type="checkbox"/> Disputed		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$12,500,000.00**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

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## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.  
 Yes. Go to line 2.

#### Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is: *Check all that apply.*

Contingent  
 Unliquidated  
 Disputed

Date or dates debt was incurred \_\_\_\_\_

Basis for the claim: \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?  No  Yes

#### Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

#### Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

Total of claim amounts	
5a.	\$ <b>0.00</b>
5b.	\$ <b>0.00</b>

5b. Total claims from Part 2

5c.	\$ <b>0.00</b>
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5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

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## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Internet Services

State the term remaining

List the contract number of any government contract

BCN Telecom, Inc.  
1200 Mount Kemble Avenue  
Morristown, NJ 07960

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## Official Form 206H

### Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

#### 1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**

Column 2: **Creditor**

Name	Mailing Address	Name	Check all schedules that apply:
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2.1 AETIUS COMPANIES, LLC	6100 Fairview Road, Suite 1156 Charlotte, NC 28210	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.2 AETIUS FRANCHISING, LLC,	6100 Fairview Road, Suite 1156 Charlotte, NC 28210	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.3 AETIUS INTERMEDIATE COMPANY, LLC,	6100 Fairview Road, Suite 1156 Charlotte, NC 28210	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.4 AETIUS RESTAURANT HOLDINGS, LLC,	6100 Fairview Road, Suite 1156 Charlotte, NC 28210	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.5 ANDERSON WINGS, LLC	6100 Fairview Road, Suite 1156 Charlotte, NC 28210	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor

**Aetius Restaurant Group, LLC**

Case number (if known) **23-30473**

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	<b>BLUFFTON WINGS, LLC</b>	6100 Fairview Road, Suite 1156 Charlotte, NC 28210	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.7	<b>CHARLOTTE UPTOWN WINGS LLC,</b>	210 East Trade Street, Suite D-262 Charlotte, NC 28202	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.8	<b>COLUMBIANA WINGS, LLC</b>	1150 Bower Parkway Columbia, SC 29212	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.9	<b>DUNWOODY WINGS LLC</b>	4768 Ashford Dunwoody Road Atlanta, GA 30338	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.10	<b>GASTONIA WINGS LLC</b>	6100 Fairview Road, Suite 1156 Charlotte, NC 28210	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.11	<b>GREENVILLE WWC LLC</b>	6100 Fairview Road, Suite 1156 Charlotte, NC 28210	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.12	<b>JACKSONVILLE WWC, LLC</b>	6100 Fairview Road, Suite 1156 Charlotte, NC 28210	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.13	<b>NORTH CHARLESTON WINGS, LLC</b>	6100 Fairview Road, Suite 1156 Charlotte, NC 28210	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor

**Aetius Restaurant Group, LLC**

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**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	<b>RALEIGH WINGS, LLC</b>	6100 Fairview Road, Suite 1156 Charlotte, NC 28210	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.15	<b>SANDHILL WING LLC</b>	480 Town Center Place, Suite Columbia, SC 29229	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.16	<b>SAVANNAH WWC, LLC</b>	6100 Fairview Road, Suite 1156 Charlotte, NC 28210	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.17	<b>SW CHARLOTTE, LLC</b>	6100 Fairview Road, Suite 1156 Charlotte, NC 28210	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.18	<b>VISTA WINGS, LLC</b>	6100 Fairview Road, Suite 1156 Charlotte, NC 28210	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.19	<b>WILD WING OF AIKEN, LLC</b>	470 Fabian Drive Aiken, SC 29803	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.20	<b>WILD WING OF HILTON HEAD LLC</b>	72 Pope Ave Hilton Head Island, SC 29928	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.21	<b>WILD WINGS OF MCDONOUGH, LLC</b>	6100 Fairview Road, Suite 1156 Charlotte, NC 28210	HomeTrust Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor

**Aetius Restaurant Group, LLC**

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**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.22 **WILMINGTON WINGS LLC** **6100 Fairview Road, Suite 1156** **HomeTrust Bank**  D \_\_\_\_\_  
**Charlotte, NC 28210**  E/F \_\_\_\_\_  
 G \_\_\_\_\_

2.23 **WINGS OVER SPARTANBURG II, LLC** **111 W. Main Street** **HomeTrust Bank**  D \_\_\_\_\_  
**Spartanburg, SC 29306**  E/F \_\_\_\_\_  
 G \_\_\_\_\_

2.24 **WINGS OVER SPARTANBURG, LLC** **6100 Fairview Road, Suite 1156** **HomeTrust Bank**  D \_\_\_\_\_  
**Charlotte, NC 28210**  E/F \_\_\_\_\_  
 G \_\_\_\_\_

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United States Bankruptcy Court for the: **WESTERN DISTRICT OF NORTH CAROLINA**

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## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

#### Part 2: List Certain Transfers Made Before Filing for Bankruptcy

##### 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

##### 4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address  
Relationship to debtor

Dates

Total amount of value

Reasons for payment or transfer

##### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Duane L. Huffman v. Aetius Companies, LLC, Aetius Restaurant Group, LLC, 455 SSSB, LLC and Courtney W. Collins 2023-CA-000954	Collections	Duval County, FL, Circuit Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. HomeTrust Bank vs. Aetius Companies, LLC, Aetius Intermediate Company, LLC, Aetius Franchising, LLC, Aetius Restaurant Holdings, LLC, Aetius Restaurant Group, LLC, Jacksonville WWC, LLC, Savannah WWC, LLC, SW Charlotte, LLC, Charlotte Uptown Wings LLC, Gastonia Wings LLC, Raleigh Wings, LLC, Wilmington Wings LLC, Anderson Wings, LLC, Columbiana Wings, LLC, Sandhill Wing LLC, Vista Wings LLC, Greenville WWC LLC, Wild Wing of Hilton Head LLC, Wings Over Spartanburg LLC, Wings Over Spartanburg II, 23CV02549			<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Georgia Air & Refrigeration, Inc. v. Aetius Restaurant Group, LLC 23-A-03114-11		Superior Court of Gwinnett County, GA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

 None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>			

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Debtor

Aetius Restaurant Group, LLC**Address****Dates of occupancy**  
**From-To****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?** No. Go to Part 10. Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

No.  
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Wild Wing of Hilton Head LLC 72 Pope Ave Hilton Head Island, SC 29928		Dates business existed EIN: From-To

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2. <b>Greenville Wings, LLC</b> 6100 Fairview Road, Suite 1156 Charlotte, NC 28210		<b>Dates business existed</b> EIN: From-To
25.3. <b>Wilmington Wings LLC</b> 6100 Fairview Road, Suite 1156 Charlotte, NC 28210		EIN: From-To
25.4. <b>Bluffton Wings, LLC</b> 6100 Fairview Road, Suite 1156 Charlotte, NC 28210		EIN: From-To
25.5. <b>Vista Wings, LLC</b> 6100 Fairview Road, Suite 1156 Charlotte, NC 28210		EIN: From-To
25.6. <b>Anderson Wings, LLC</b> 6100 Fairview Road, Suite 1156 Charlotte, NC 28210		EIN: From-To
25.7. <b>Jacksonville WWC, LLC</b> 6100 Fairview Road, Suite 1156 Charlotte, NC 28210		EIN: From-To
25.8. <b>Greenville WWC LLC</b> 6100 Fairview Road, Suite 1156 Charlotte, NC 28210		EIN: From-To
25.9. <b>Raleigh Wings, LLC</b> 6100 Fairview Road, Suite 1156 Charlotte, NC 28210		EIN: From-To
25.10. <b>Mt. Pleasant Wings, LLC</b> 6100 Fairview Road, Suite 1156 Charlotte, NC 28210		EIN: From-To
25.11. <b>North Charleston Wings, LLC</b> 6100 Fairview Road, Suite 1156 Charlotte, NC 28210		EIN: From-To

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.12 <b>South Carolina Wings, LLC</b> 6100 Fairview Road, Suite 1156 Charlotte, NC 28210		<b>Dates business existed</b> EIN: From-To
25.13 <b>Columbiana Wings, LLC</b> 1150 Bower Parkway Columbia, SC 29212		EIN: From-To
25.14 <b>Wings Over Spartanburg, LLC</b> 6100 Fairview Road, Suite 1156 Charlotte, NC 28210		EIN: From-To
25.15 <b>Sandhill Wing LLC</b> 480 Town Center Place, Suite 2 Columbia, SC 29229		EIN: From-To
25.16 <b>Savannah WWC, LLC</b> 6100 Fairview Road, Suite 1156 Charlotte, NC 28210		EIN: From-To
25.17 <b>Gastonia Wings LLC</b> 6100 Fairview Road, Suite 1156 Charlotte, NC 28210		EIN: From-To
25.18 <b>Charlotte Uptown Wings LLC</b> 210 East Trade Street, Suite D-262 Charlotte, NC 28202		EIN: From-To
25.19 <b>SW Charlotte, LLC</b> 6100 Fairview Road, Suite 1156 Charlotte, NC 28210		EIN: From-To

## 26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

## Name and address

Date of service  
From-To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None**Name and address****If any books of account and records are unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Denis Ackah-Yensu,		Manager	
Muhsin Muhammad II		Manager	
Mark Cote		CEO	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Steven Weigel		Officer	
Timothy Walsh		Officer	

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor

Aetius Restaurant Group, LLC

Case number (if known) 23-30473

No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No  
 Yes. Identify below.

Name of the parent corporation  <u>Aetius Companies, LLC</u>	Employer Identification number of the parent corporation  EIN: <u>45-3856613</u>
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No  
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
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**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 18, 2023

**/s/ Mark Cote**

Signature of individual signing on behalf of the debtor

**Mark Cote**

Printed name

Position or relationship to debtor

CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No  
 Yes

**United States Bankruptcy Court  
Western District of North Carolina**

In re **Aetius Restaurant Group, LLC**

Debtor(s)

Case No. **23-30473**  
Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$ <b>50,513.50</b>
Prior to the filing of this statement I have received .....	\$ <b>85,760.00</b>
Balance Due .....	\$ <b>0.00</b>

2. The source of the compensation paid to me was:

Debtor  Other (specify): **Axum Capital Partners**

3. The source of compensation to be paid to me is:

Debtor  Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- [Other provisions as needed]

**\$40,000 was paid to Trust on 5/10/23; \$11,000 was paid to Trust on 7/18/23. HSSM provided prepetition services and incurred expenses of \$50,513.50, which were paid in full in advance of the bankruptcy filing from the Trust deposit, leaving a current balance of \$486.50. The Debtors also transferred \$34,760 to HSSM prior to the bankruptcy filing, which was applied to Debtors' filing fees in connection with instituting their Chapter 11 Voluntary Petitions. Debtors have agreed to pay post-petition fees and expenses as approved by the Bankruptcy Court.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Continued representation of the Debtors in the event the cases are converted from Chapter 11 to another Chapter of the Bankruptcy Code; adversary proceedings filed against the Debtors; and post-petition work or fees, which will be submitted to the Court for approval in accordance with the Bankruptcy Code.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

8/18/23  
Date

/s/ Robert A. Cox, Jr.

**Robert A. Cox, Jr. 21998**

*Signature of Attorney*

**Hamilton Stephens Steele + Martin, PLLC**

**525 North Tryon Street, Suite 1400**

**Charlotte, NC 28202**

**704-344-1117 Fax: 704-344-1483**

**rcox@lawhssm.com**

*Name of law firm*

**United States Bankruptcy Court**  
**Western District of North Carolina**

In re Aetius Restaurant Group, LLC

Debtor(s)

Case No. 23-30473  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**Aetius Restaurant Holdings, LLC**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 18, 2023

Signature /s/ Mark Cote  
Mark Cote

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Western District of North Carolina**

In re Aetius Restaurant Group, LLC

Debtor(s)

Case No. 23-30473

Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: August 18, 2023

/s/ Mark Cote

**Mark Cote/CEO**  
Signer/Title

AETIUS COMPANIES, LLC  
6100 Fairview Road, Suite 1156  
Charlotte, NC 28210

AETIUS FRANCHISING, LLC,  
6100 Fairview Road, Suite 1156  
Charlotte, NC 28210

AETIUS INTERMEDIATE COMPANY, LLC,  
6100 Fairview Road, Suite 1156  
Charlotte, NC 28210

AETIUS RESTAURANT HOLDINGS, LLC,  
6100 Fairview Road, Suite 1156  
Charlotte, NC 28210

ANDERSON WINGS, LLC  
6100 Fairview Road, Suite 1156  
Charlotte, NC 28210

BCN Telecom, Inc.  
1200 Mount Kemble Avenue  
Morristown, NJ 07960

BLUFFTON WINGS, LLC  
6100 Fairview Road, Suite 1156  
Charlotte, NC 28210

CHARLOTTE UPTOWN WINGS LLC,  
210 East Trade Street, Suite D-262  
Charlotte, NC 28202

COLUMBIANA WINGS, LLC  
1150 Bower Parkway  
Columbia, SC 29212

DUNWOODY WINGS LLC  
4768 Ashford Dunwoody Road  
Atlanta, GA 30338

GASTONIA WINGS LLC  
6100 Fairview Road, Suite 1156  
Charlotte, NC 28210

GREENVILLE WWC LLC  
6100 Fairview Road, Suite 1156  
Charlotte, NC 28210

HomeTrust Bank  
100 Queens Road  
Charlotte, NC 28204

JACKSONVILLE WWC, LLC  
6100 Fairview Road, Suite 1156  
Charlotte, NC 28210

NORTH CHARLESTON WINGS, LLC  
6100 Fairview Road, Suite 1156  
Charlotte, NC 28210

RALEIGH WINGS, LLC  
6100 Fairview Road, Suite 1156  
Charlotte, NC 28210

SANDHILL WING LLC  
480 Town Center Place, Suite  
Columbia, SC 29229

SAVANNAH WWC, LLC  
6100 Fairview Road, Suite 1156  
Charlotte, NC 28210

SW CHARLOTTE, LLC  
6100 Fairview Road, Suite 1156  
Charlotte, NC 28210

VISTA WINGS, LLC  
6100 Fairview Road, Suite 1156  
Charlotte, NC 28210

WILD WING OF AIKEN, LLC  
470 Fabian Drive  
Aiken, SC 29803

WILD WING OF HILTON HEAD LLC  
72 Pope Ave  
Hilton Head Island, SC 29928

WILD WINGS OF MCDONOUGH, LLC  
6100 Fairview Road, Suite 1156  
Charlotte, NC 28210

WILMINGTON WINGS LLC  
6100 Fairview Road, Suite 1156  
Charlotte, NC 28210

WINGS OVER SPARTANBURG II, LLC  
111 W. Main Street  
Spartanburg, SC 29306

WINGS OVER SPARTANBURG, LLC  
6100 Fairview Road, Suite 1156  
Charlotte, NC 28210